



NEW Child Patient Information

Patient Information

Patient's Name: _____
last first middle likes to be called

Date of Birth: _____ Age: _____ Sex: _____ E-Mail: _____

Phone: _____ School: _____ Grade: _____

Home Address: _____
street city state zip

Patient's Dentist: _____ Referred By: _____ Physician: _____

Names & Ages of Children in Family: _____

Father's Name: _____ Employment: _____ Work Phone: _____

Mother's Name: _____ Employment: _____ Work Phone: _____

Parent's Marital Status: married separated divorced remarried widowed

List of Sports and interests of Patient: _____

Favorite Music: _____ Favorite TV Show: _____ Favorite Class: _____

Dental Insurance Information

Person Responsible for Account _____
last first middle

Relationship to Patient: _____ Birth date: _____ Soc. Sec. #: _____

Address (if different from patient) _____
street city state zip

Phone: _____ Cell Phone/Alternate Phone: _____

Person Responsible Employed by: _____ Occupation: _____

Business Address: _____ Business Phone: _____
street city state zip

Dental Insurance Company: _____

Dental Insurance Company Address: _____

Contact #: _____ Group #: _____ Subscriber #: _____

Name of Other Dependents Under This Plan: _____

For the following questions mark yes, no, or don't know/understand (dk/u). The answers are for office records only and will be considered confidential. A thorough and complete history is vital to a proper orthodontic evaluation.

Medical History

Patient Profile:

yes no dk/u (don't know/understand)

- Does patient follow directions well?
- Does patient brush his/her teeth conscientiously?
- Does patient have learning disabilities or need extra help with instructions?
- Does patient sensitive or self-conscious about teeth?

Medical History:

Now or in the past, has the patient had:

yes no dk/u (don't know/understand)

- Birth defects or hereditary problems?
- Bone fractures, any major accidents?
- Rheumatoid or arthritic conditions?
- Endocrine or thyroid problems?
- Kidney problems?
- Diabetes?
- Cancer, tumor, radiation treatment or chemotherapy?
- Stomach ulcer or hyperacidity?
- Polio, mononucleosis, tuberculosis, pneumonia?
- Problems of the immune system?
- AIDS or HIV positive?
- Hepatitis, jaundice or liver problem?
- Fainting spells, seizures, epilepsy or neurological problem?
- Mental health disturbance or depression?
- Vision, hearing, tasting or speech difficulties?
- Loss of weight recently, poor appetite?
- History of eating disorder (anorexia, bulimia)?
- Excessive bleeding or bruising tendency, anemia or bleeding disorder?
- High or low blood pressure?
- Tired easily?
- Chest pain, shortness of breath or swelling ankles?
- Cardiovascular problem (heart trouble, heart attack, angina, coronary insufficiency, arteriosclerosis, stroke, inborn heart defects, heart murmur or rheumatic heart disease)?
- Skin disorder?
- Does the patient have a well-balanced diet?
- Frequent headaches, colds or sore throats?
- Eye, ear, nose or throat condition?
- Hayfever, asthma, sinus trouble or hives?
- Tonsil or adenoid conditions?

Allergies or reactions to any of the following:

- Local anesthetics (Novocaine or Lidocaine)
- Aspirin
- Ibuprofen (Motrin, Advil)
- Penicillin or other antibiotics
- Sulfa drugs
- Codeine or other narcotics

- Metals (jewelry, clothing snaps)
- Latex (gloves, balloons)
- Vinyl
- Acrylic
- Animals
- Foods (specify) _____
- Other substances (specify) _____

yes no dk/u (don't know/understand)

- Is the patient taking medication, nutrient supplements, herbal medications or non prescription medicine? Please name them.

Medication _____ Taken for _____

Medication _____ Taken for _____

Medication _____ Taken for _____

yes no dk/u (don't know/understand)

- Does the patient currently have or ever had a substance abuse problem?
- Does the patient chew or smoke tobacco?
- Operations? Describe: _____

Hospitalized? For: _____

Other physical problems or symptoms? Describe: _____

Being treated by another health care professional?
For: _____
Date of most recent physical exam? _____

Are there any other medical conditions that we should be aware of? _____

Girls Only:

- Has the patient started her monthly periods? If so, approximately when? _____
- Is the patient pregnant?

Family Medical History:

Do the patient's parents or siblings have any of the following health problems? If so, please explain.

- Bleeding disorders Diabetes Arthritis
- Severe allergies Unusual dental problems
- Jaw size imbalance

Any other family medical conditions that we should know about? _____

Dental History

Now or in the past, has the patient had:

yes no dk/u (don't know/understand)

- Started teething very early or late?
- Primary (baby) teeth removed that were not loose?
- Permanent or "extra" (supernumerary) teeth removed?
- Supernumerary (extra) or congenitally missing teeth?
- Chipped or otherwise injured primary (baby) or permanent teeth?
- Teeth sensitive to hot or cold; teeth throb or ache?
- Jaw fractures, cysts or mouth infections?
- "Dead teeth" or root canals treated?
- Bleeding gums, bad taste or mouth odor?
- Periodontal "gum problems"?
- Food impaction between teeth?
- Thumb, finger, or sucking habit? Until what age? _____
- Abnormal swallowing habit (tongue thrusting)?
- History of speech problems?
- Mouth breathing habit, snoring or difficulty in breathing?
- Tooth grinding or jaw clenching?
- Any pain in jaw or ringing in the ears?
- Any pain or soreness in the muscles of the face or around the ears?

yes no dk/u (don't know/understand)

- Difficulty in chewing or jaw opening?
- Aware of loose, broken or missing restorations (fillings)?
- Any teeth irritating cheek, lip, tongue or palate?
- Concerned about spaced, crooked or protruding teeth?
- Aware or concerned about under or over developed jaw?
- "Gum Boils", frequent canker sores or cold sores?
- Taking any forms of fluoride?
- Any relative with similar tooth or jaw relationships?
- Had periodontal (gum) treatment?
- Would the patient object to wearing orthodontic appliances (braces) should they be indicated?
- Had any serious trouble associated with any previous dental treatment?
- Ever had a prior orthodontic examination or treatment?
- Been under another dentist's care?
Specialist _____
Other _____

How often does your child brush: _____ floss: _____

What is your primary concern? _____

Why is your child here? _____

I have read and understand the above questions. I will not hold my orthodontist or any member of his/her staff responsible for any errors or omissions that I have made in the completion of this form. If there are any changes later to this history record or medical/dental status, I will so inform this practice.

Signed: _____ Date Signed: _____
(Parent or Guardian)

Signed: _____ Date Signed _____
(Dental staff member)



There are two different types of x-ray images (radiographs) that can be taken of patients at Ortho360 to assist in the diagnosis and recommended treatment. These include the panoramic and cephalometric orthodontic extraoral x-ray images. Since we can see only about one-third of the actual tooth, radiographs provide valuable information that our doctors cannot visualize otherwise. Radiographs are the only way to reliably view the bone, roots, attachments, interproximal areas, and under and around restorations. Radiographs also provide a starting point for what conditions exist at the beginning of treatment, and what changes may occur by the patient's next appointment. Detection of harmful conditions as well as the overall progress being made during the orthodontic treatment are often impossible without radiographs.

I understand that x-rays (radiographs) are necessary to provide appropriate diagnosis and treatment for my child.

By law, any child under the age of 18 may not be seen by a doctor without the consent of their parent or legal guardian. If the minor arrives in the office with someone other than their parent or guardian, we must have written permission from their parent/guardian that this person has been appointed by you to act on your behalf. You may appoint any person(s) over the age of 18 to accompany your child to their orthodontic appointments with the signed consent form you will have provided to us. This will include the appointed person(s) name, address and phone number. Please request this form from our office staff if at any point you would like to appoint someone other than a parent/guardian to help your child arrive to their appointments.

I have read and understand all of the new patient form questions and statements. I will not hold my orthodontist or any member of his/her staff responsible for any errors or omissions that I have made in the completion of this form. If there are any changes later to the history record or medical/dental status, I will so inform this practice.

Patient Signature

Date



PRIVACY NOTICE

THIS NOTICE DESCRIBES HOW MEDICAL INFORMATION ABOUT YOU MAY BE USED AND DISCLOSED AND HOW YOU CAN GET ACCESS TO THIS INFORMATION. PLEASE REVIEW IT CAREFULLY.

Your protected health information (i.e., individually identifiable information, such as names, dates, phone/fax numbers, email addresses, home addresses, social security numbers, and demographic data) may be used or disclosed by us in one or more of the following respects:

- To other health care providers (i.e., your general dentist, oral surgeon, etc.) in connection with our rendering orthodontic treatment to you (i.e., to determine the results of cleanings, surgery, etc.);
- To third party payers' or spouses (i.e., insurance companies, employers with direct reimbursement, administrators of flexible spending accounts, etc.) in order to obtain payment of your account (i.e., to determine benefits, dates of payment, etc.)
- To certifying, licensing and accrediting bodies (i.e., the American Board of Orthodontics, state dental boards, etc.) in connection with obtaining certification, licensure or accreditation
- Internally, to all staff members who have any role in your treatment;
- To other patients and third parties who may see or overhear incidental disclosures about your treatment, scheduling, etc.
- To your family and close friends involved in your treatment; and/or,
- We may contact you to provide appointment reminders or information about treatment alternatives or other health-related benefits and services that may be of interest to you.

Any other uses or disclosures of your protected health information will be made only after obtaining your written authorization, which you have the right to revoke.

Under the new privacy rules, you have the right to:

- Request restrictions on the use and disclosure of your protected health information;
- Request confidential communication of your protected health information;
- Inspect and obtain copies of your protected health information through asking us;
- Amend or modify your protected health information in certain circumstances;
- Receive an accounting of certain disclosures made by us of your protected health information; and,
- You may, without risk of retaliation, file a complaint as to any violation by us of your privacy rights with us (by submitting inquiries to our Privacy Contact Person at our office address) or the United States Secretary of Health and Human Services (which must be filed within 180 days of the violation).

We have the following duties under the privacy rules:

- By law, to maintain the privacy of protected health information and to provide you with this notice setting forth our legal duties and privacy practices with respect to such information;
- To abide by the terms of our Privacy Notice that is currently in effect; and,
- To advise you of our right to change the terms of this Privacy Notice and to make the new notice provisions effective for all protected health information maintained by us and that if we do so, we will provide you with a copy of the revised Privacy Notice.

Please note that we are not obligated to:

- Honor any request by you to restrict the use or disclosure of your protected health information;
- Amend your protected health information if, for example, it is accurate and complete; or,
- Provide an atmosphere that is totally free of the possibility that your protected health information may be incidentally overheard by other patients and third parties.

This privacy notice is effective as of the date of your signature. If you have any questions about the information in this Notice, please ask for our Privacy Contact Person or direct your questions to this person at our office address. Thank you.

PATIENT ACKNOWLEDGMENT

I hereby acknowledge that I have received and reviewed a copy of this Privacy Notice.

Patient Signature

Date



PRIVACY CONSENT

This form is optional under the new patient privacy regulations recently issued by the United States Department of Health and Human Services. We have elected to use this form. Prior to commencing your orthodontic treatment, you should review, sign and date this form.

Your protected health information (i.e., individually identifiable information such as names, dates, phone/fax numbers, email addresses, home addresses, social security numbers, and demographic data) may be used in connection with your treatment, payment of your account or health care operations (i.e., performance reviews, certification, accreditation and licensure).

You have the right to review our office's privacy notice prior to signing this Consent, a copy of which was given to you with this Consent.

You have the right to request restrictions on the use of your protected health information. However, we are not required to, and may not, honor your request.

We may amend the attached privacy notice at any time. If we do, we will provide you with a copy of the changes, and the changes may not be implemented prior to the effective date of the revised notice.

You may revoke this Consent at any time in writing. However, such revocation will not be effective to the extent that any action has been taken in reliance on this Consent.

Thank you for your cooperation. Please let us know if you have any questions.

Patient's Signature

Print Name

Date